

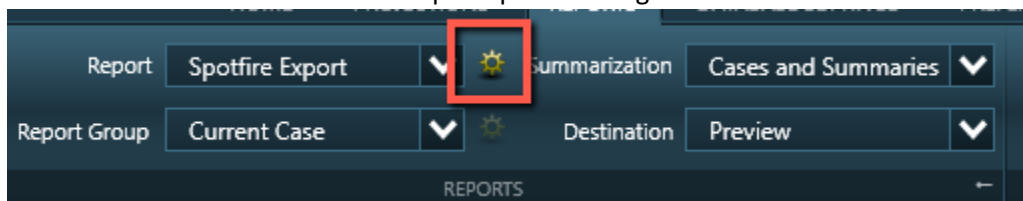
PHDWin v3 Custom Report Installation Instructions

Setting up the instance

1. Open up Microsoft SQL Server Management Studio (SSMS)
2. Connect to the instance that you are using for PHDWin
3. Add new database called
 - a. Spotfire
4. This is the databases that will have the output tables from the report runs in them

Deleting an Old Version

1. Open PHDWin V3 and open a database
2. Navigate to the Reports Tab
3. Select the Custom Report from the Dropdown
4. Click the Gear beside the name to open up the settings

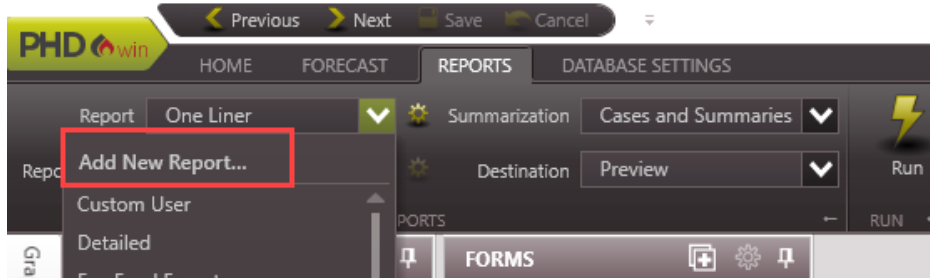


5. Click the Delete button to delete the current version of the report to get ready for the new version

Importing a Report Package

1. Save the Report Package anywhere on your computer that you have access to (it does not have to be the PHDWin installation folder, but can be)
 - Economics_Spotfire Export.package
2. Open PHDWin V3 and open a database
3. Navigate to the Reports Tab

4. In the Report Dropdown scroll to the top and select add a report



5. Change the Report Type to Dev Express (you can input different data or settings, but all those settings will be reset to the report default when you import the report)
6. Click the Import button beside 'Report files' to import a Dev Express report definition

7. Find the Report Package that you want to import and select it

8. Change the Report Name if you want it to be different than the one that was imported

Edit Report

Report Name: Spotfire Export

Report Type: Dev Express

Report files: Export Import

Category: Economics

Special Features: ☐ PW Plot ☒ Investments

Economics Graphs

☒ Run Economics

Number of years to output: All Years

Number of years Monthly: All Monthly

Economic Tables

☒ RptCaseEco ☐ RptMonthlyProduction ☒ UserDefinedCaseEco

Save Delete Cancel

9. Select the Economic Tables and Special Features Tables that the Report requires
- Investments
 - RptCaseEco
 - UserDefinedCaseEco
10. Make sure 'Run Economics' is checked on
11. Set the Number of Years to output and the Number of years Monthly to what you want or what the Report requires
- Number of Years to Output set to All Years
 - Number of Years Monthly set to All Monthly
12. Click Save or if not available Close at the top

*Custom Reports are installed on a per installation basis. Custom reports will be accessible by any user on the installation and will be accessible when logged into any PHDWin database

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